



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch



## DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Slow to inactive trading was reported for prompt deliveries of frozen hens and toms. Inquiry for hens and toms was light for spot or fill-in needs. Offerings light to short of full needs. Bulk parts and meats trading was slow. Offerings were tight and held with confidence.

## EXPORT MARKET HIGHLIGHTS

Trading centered on a light volume of tom drums and mechanically separated turkey, balance inactive. Demand was very light with some interest noted for Russia. Offerings light.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 19, 2004**

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	76-79	76	76.00	10	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-77	76	76.00	18	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 20, 2004**

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	76-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	76-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	77	77.00	40	-	-	-	-	-
WESTERN REGION 5/	76-77	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 OCTOBER 2004.

Seller sentiment was steady to fully steady on tom full-cut wings, however, others were noting increased offerings resulting in some buyers taking a wait and see position. Demand light to moderate for the short to adequate offerings. The trade sentiment on tom necks was mostly steady, however, some spot discounting was noted on resales. The market tone on tom drums was steady to barely steady. Demand light to fair with offerings ranging light to instances fully adequate. Trading slow to moderate with activity centered on tom full-cut wings and 2-joint wings for domestic shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	95.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	155.00	90
BREASTS, 4-8 LBS PLANT GRADE 2/		F	88.00	40
DRUMSTICKS, TOM	42.00		42.00	8
DRUMSTICKS, TOM--FRESH		W	44.00	40
DRUMSTICKS, HEN	42.00		42.00	20
WINGS, FULL-CUT, TOM	55.00-57.00		56.72	128
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	47.00-50.00		47.43	140
WINGS, V-TYPE, HEN	91.00		91.00	20
NECKS, TOM	28.00		28.00	48
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	173.00	40
BREASTS, B/S, TOM--FRESH 3/	216.00		216.00	26
THIGH MEAT				
THIGH MEAT--FRESH	95.00		95.00	40
BREAST TRIM MEAT		R	129.00	40
SCAPULA MEAT		F	106.00	20
TENDERLOINS		R	162.00	40
DESTRAPPED TENDERS		F	164.00	20
DESTRAPPED TENDERS--FRESH		F	188.56	36
WING MEAT WITH SKIN	78.00		78.00	40
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		R	19.00	80

#### EXPORT TRADING

DRUMSTICKS, TOMS		T	45.00	20
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	26.70	92
MECHANICALLY SEPARATED 4/		F	20.25	80
THIGH MEAT - FROZEN	80.00		80.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	83
FROZEN TURKEYS Y TOMS 14-24#	84
FROZEN TURKEYS Y TOMS 24-28#	84

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	113-123
TURKEYS Y TOMS UNDER 22#	112-123
TURKEYS Y TOMS 22-24#	106-116
TURKEYS Y TOMS 24-26#	106-120
TURKEYS Y TOMS 26 LBS & OVER	112-122

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 OCTOBER 2004.

The seller sentiment on white meat was steady to fully steady, however, some buyers are cautious and purchasing product on a hand to mouth basis. Offerings ranged light to instances adequate for the slow to moderate buyer inquiry. The trade sentiment on tom drums was steady to barely steady with some spot export trading noted for November shipments at lower trending prices. Supplies light to fully adequate, mostly adequate to fully adequate. The market tone on tom full-cut wings and necks was mostly steady, tom 2-joint wings fully steady. Demand light to fair. Offerings of tom full-cut wings short to instances adequate, tom necks adequate, tom 2-joint wings short. Trading seasonally slow as processors concentrate on seasonal holiday items. Plant grade basted 14-16 lb. breasts traded at 120 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	155.00	90
BREASTS, 4-8 LBS PLANT GRADE 2/		F	88.00	40
DRUMSTICKS, TOM	44.00		44.00	3
DRUMSTICKS, TOM--FRESH	44.00		44.00	40
DRUMSTICKS, HEN		T	42.00	20
WINGS, FULL-CUT, TOM		T	56.72	128
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	47.43	140
WINGS, V-TYPE, HEN	99.00		99.00	20
NECKS, TOM	28.00-29.00		28.07	43
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	173.00	40
BREASTS, B/S, TOM--FRESH 3/	212.00		212.00	40
THIGH MEAT				
THIGH MEAT--FRESH		T	95.00	40
BREAST TRIM MEAT		R	129.00	40
SCAPULA MEAT		F	106.00	20
TENDERLOINS		R	162.00	40
DESTRAPPED TENDERS		F	164.00	20
DESTRAPPED TENDERS--FRESH		F	188.56	36
WING MEAT WITH SKIN		T	78.00	40
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		R	19.00	80

## EXPORT TRADING

DRUMSTICKS, TOMS	40.00		40.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	26.70	92
MECHANICALLY SEPARATED 4/	21.00		21.00	156
THIGH MEAT - FROZEN		T	80.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/13/04**

POULTRY HEALTH BOARD	CUMULATIVE		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2003-2004	6,000	99,533	99,533
2002-2003	-	-	-

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/20/04**

POULTRY HEALTH BOARD	CUMULATIVE		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2003-2004	1,813	101,346	101,346
2002-2003	13,075	94,279	94,279

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